

VEGA DAILY

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February 11, 2026

VITAMIN

01

On 9 February, 3-cyanopyridine prices rose sharply to USD 4,489/MT, up USD 385/MT (9.38%) from the previous working day. Robust downstream demand for niacin and niacinamide, tight spot supply, full order books, and limited external sales from producers continued to support prices, which are expected to remain firm during the Spring Festival. Meanwhile, Donghai Pharmaceutical (Hebei) Co., Ltd., holder of Randixin Calcium Carbonate D₃ Chewable Tablets (Approval No.: H20223915), has announced indefinite nationwide suspension of sales.

AMINO ACID

02

As the Spring Festival approaches, manufacturers are primarily fulfilling valine orders with stable pricing. Trading activity remains subdued in the market, with quotations ranging from USD 1.73-1.82/KG. End-users are absorbing existing inventories, maintaining stable market supply. Valine prices are anticipated to undergo minor adjustments before the holiday.

API

03

This week, major manufacturers of doxycycline hydrochloride have either suspended quotations or raised prices as the Spring Festival approaches, with tight delivery schedules increasing market attention. Prices are expected to fluctuate within a narrow range during the first quarter. Current prices for doxycycline range from USD 39.76-41.68/KG.

FOOD ADDITIVE

04

Guangdong has released an action plan to build a biomanufacturing innovation hub. By 2027, it targets a 40% selfsufficiency rate in core strains, 3-5 national-level innovation platforms, and improved bio-economic performance for health supplements, cosmetics, and bio-foods. The plan promotes biotech applications in functional, healthy, and flavour-enhanced foods, supporting R&D in microbial protein, new plant proteins, cell-cultured meat, protein alternatives, biosynthetic foods, and the future food industry.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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